

Appointment of Financial Advisors

Company name & address:

Client name & address:

Date: _____

RE: Account No. _____

I/We wish to appoint Collins House Private Wealth (Collins House), a Corporate Authorised Representative of Charter Financial Planning Ltd (AFSL No. 234665) as my/our Financial Advisors, effective immediately.

If you have any queries, please contact Mr Dominic Alafaci, Mr Sam Campisi, Mr Peter Almond, Ms Kate Nicol, Ms Emilei Luc, Ms Claire Jin, Ms Bonnie Fletchere-Davies of Collins House as below, who are acting on my/our behalf with regards to the above.

PHONE (03) 9629 6922
EMAIL mail@collinshouse.com
POST PO Box 16056
Collins Street West VIC 8007
OFFICE Level 12, 356 Collins Street
MELBOURNE VIC 3000

Yours Sincerely,

Signature _____

Name _____

DOB _____

Signature _____

Name _____

DOB _____